





### MARKET OPPORTUNITY

- INDIAN HOTEL MARKET: VALUED AT ~USD 32B (FY20); PROJECTED TO REACH ~USD 52B BY FY27.
- TRAVEL & TOURISM GROWTH: 7.1% ANNUAL GROWTH; GDP CONTRIBUTION OF ~USD 199.3B IN 2023, PROJECTED TO HIT ~USD 512B BY 2028.
- ECO-TOURISM GROWTH: 15.7% PROJECTED GROWTH (2019-2027); VALUED AT USD 4.55B.
- MARKET VIABILITY: BOOSTED BY GOVERNMENT SUPPORT, RISING TRAVEL INTEREST (POST-COVID), AND DEMAND FOR STAYCATIONS AND CAMPING.



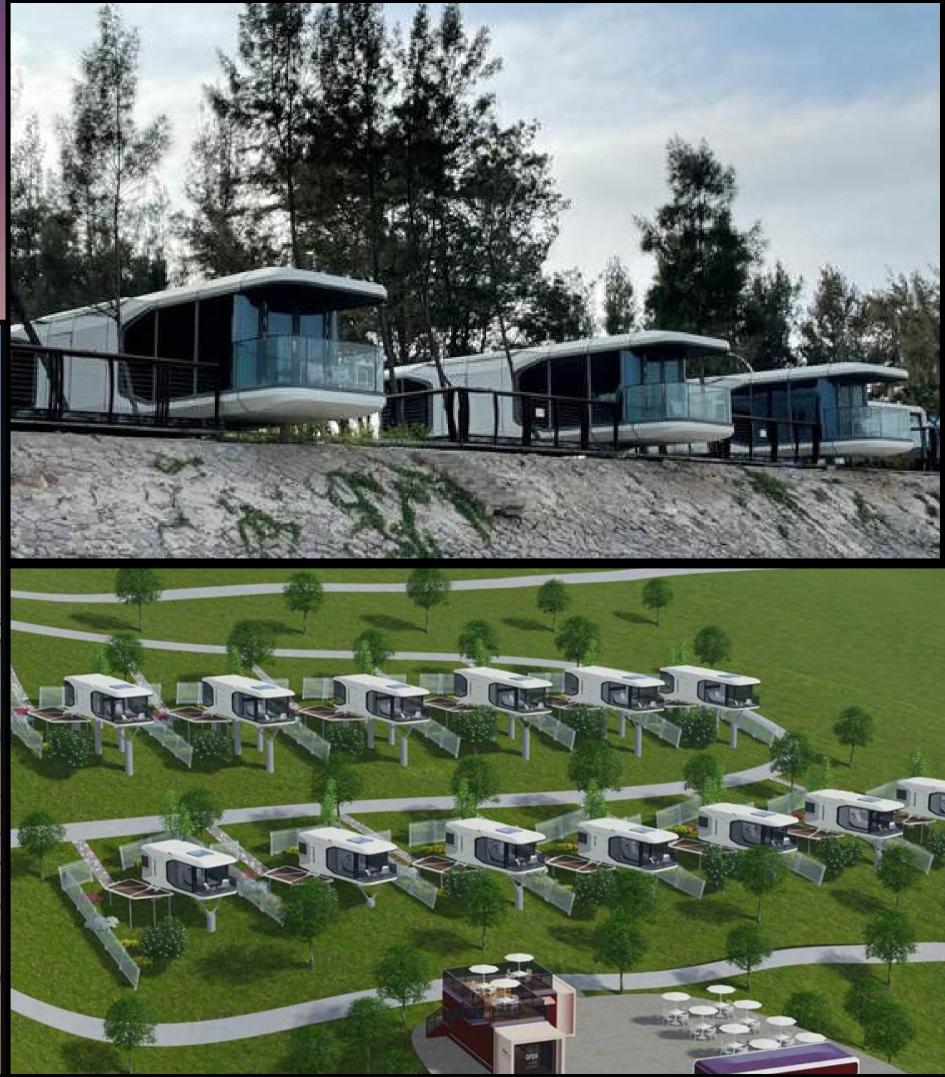


- JOINT VENTURE: FOR LANDOWNERS LACKING INVESTMENT OR RESOURCES, WE OFFER A JV MODEL TO SET UP AND MANAGE A RESORT USING OUR PRODUCTS, HANDLING LISTINGS AND OPERATIONS.
- PRODUCT SUPPLY & MANAGEMENT: FOR LANDOWNERS WITH INVESTMENT, WE SUPPLY THE PRODUCT AND MANAGE LISTINGS AND OPERATIONS UNDER SPECIFIC TERMS.
- HOMESTAY/VILLA SUPPORT: IF YOU HAVE A HOMESTAY OR VILLA, WE CAN ASSIST WITH LISTING AND MANAGEMENT.

# THE PRODUCTS

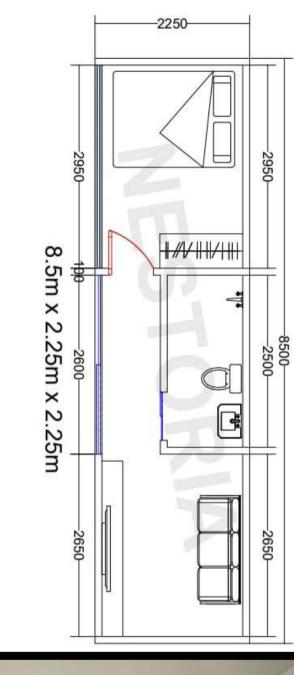
• THE STUNNING: SPACE CAPSULE HOMES.

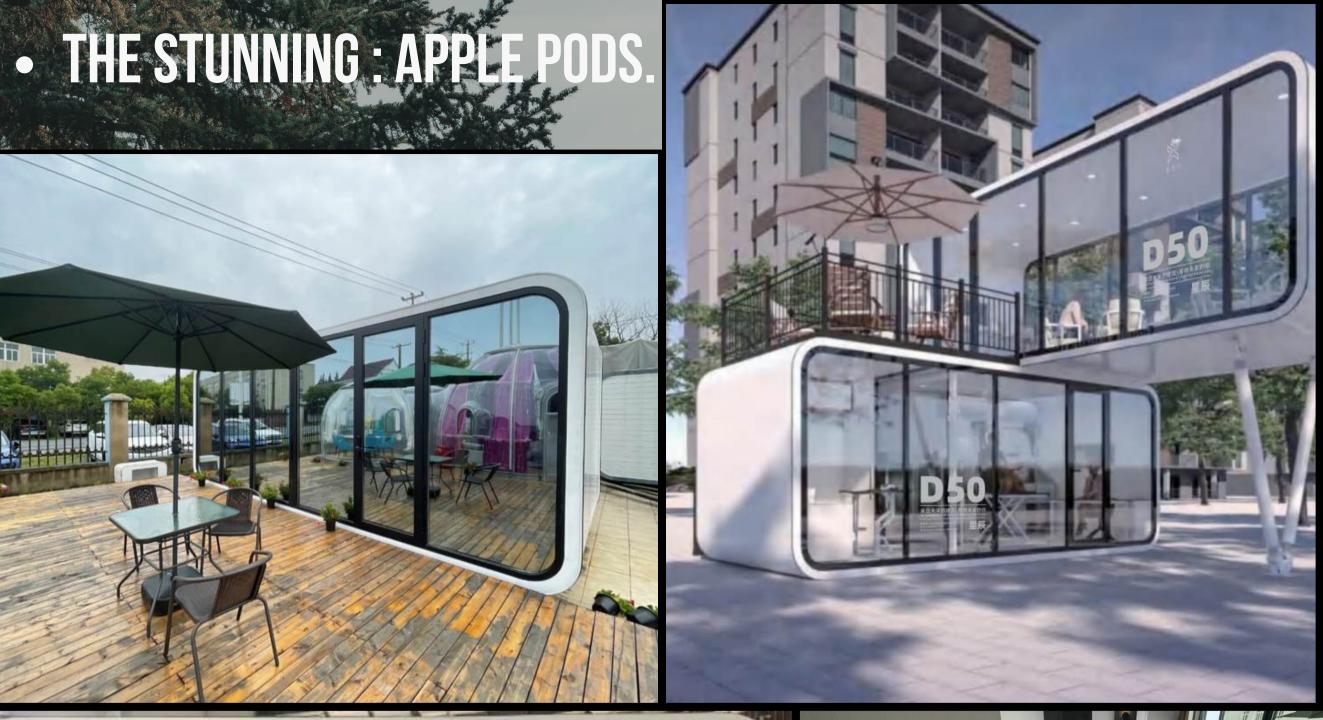






# 1 bed | 1 bath | 1 hall | 19m









#### • THE STUNNING: SKY DOMES.









#### - THE STUNNING: GEODESIC DOMES.





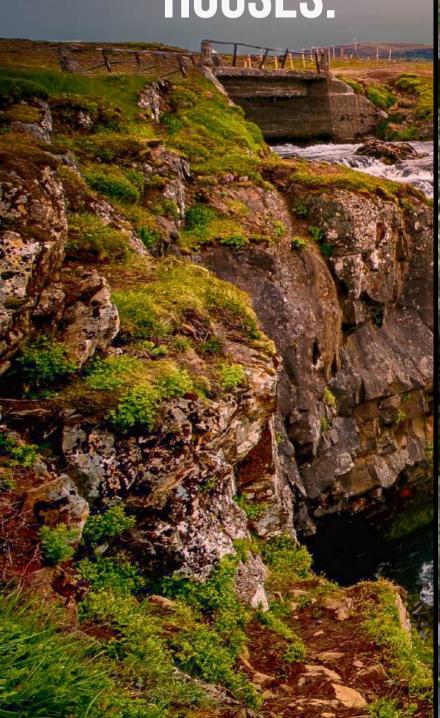






THE STUNNING: CAMPS.

• THE
STUNNING:
TREE
HOUSES.







• THE
STUNNING:
BAMBOO
HOUSES.







# ALIGNMENT WITH GOVT. INITIATIVES AND GUIDELINES

#### Vision Group under Union Minister for Tourism

A Vision Group on Sustainable Tourism under the Union Minister for Tourism will be set up. The Vision Group will include all the Stakeholder Ministries, States, Industry, NGO and Experts. It will provide overall vision and guidance for the development of Sustainable Tourism, Adventure Tourism and Eco Tourism in the Country.

The Board will guide the operationalisation and implementation of various strategic initiatives to strengthen the ecosystem for development of sustainable tourism and ecotourism in the Country:

- (i) Certification Schemes
- (ii) Capacity building

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National Strategy and Roadmap for development of	
Rural Tourism in India	National Strategy and Roadmap for development of Rural Tourism in India
National Strategy for Promotion of Rural Homestays 2022	National Strategy for Promotion of Rural Homestays 2022.pdf
National Strategy for Sustainable tourism 2022	National Strategy for Sustainable Tourism 2022.pdf
National Strategy for Adventure Tourism 2022	National Strategy for Adventure Tourism 2022.pdf
Indian Adventure Tourism Guidelines, Version 2.0 - 2018	Indian Adventure Tourism Guidelines, Version 2.0 - 2018
National Strategy for Eco Tourism 2022	National Strategy for Ecotourism 2022.pdf
National Strategy for MICE Industry 2022	National Strategy for MICE Industry 2022.pdf
National Strategy and Roadmap for Medical and Wellness Tourism	National Strategy and Roadmap for Medical and Wellness Tourism
	National Strategy for Promotion of Rural Homestays 2022  National Strategy for Sustainable tourism 2022  National Strategy for Adventure Tourism 2022  Indian Adventure Tourism Guidelines, Version 2.0 - 2018  National Strategy for Eco Tourism 2022  National Strategy for MICE Industry 2022  National Strategy and Roadmap for Medical and

(iii) Marketing and promotion
 (iv) Destination and product development
 (v) Private Sector Participation
 (vi) Specific strategies
 (vii) Any other measures for growth of sustainable tourism and ecotourism in the country.







ZOSTEL

HOSTETER



SaffronStays







